

Carman-Ainsworth Community Schools

G-3475 W. Court Street, Flint, MI 48532

Phone: 810-591-8212 Fax: 810-591-3290

Approved 403(b) Vendor List

The following is a list of tax-sheltered annuity providers for which the Carman-Ainsworth Community Schools will make payroll deductions:

VENDOR OFFICIAL NAME	Authorized Agents	Contact Information
Ameriprise	David Cox*	248-244-9160
	Dawn Hausch-Cooper*	810-579-2838
	Larry Schultz*	Not provided
ASpire Financial Services	Open Investment Firm platform	866-634-5873 Any licensed rep can write business through their platform
AXA Equitable Life Insurance Company	Robert Lineberger*	248-915-9176; cell 248-641-2778
	Matthew List*	989-798-0152 matthew.list@equitable.com
	Joe Sarnecky*	Not provided
Cetera-MG Trust Company-formerly Foresters Financial	None provided	
Horace Mann Insurance Company	Bobby Maksymowski	810-208-7757
Lincoln Investment Planning, LLC - Legend Group	Tom Maxey*	Not provided
	David Sawchuk*	800-232-2383
	Madison Weber	Not provided
MEA Financial Services (Paradigm)	Jason Keene	810-630-6367 jkeene@mea.org
Metropolitan Life Insurance Company (MetLife)	Mill Coleman	248-680-0490 x507
	Karen Beauchesne	810-348-1752
Plan Member Services	Justin Blevins*	810-965-4104
	David Mesckstroth	231-420-4830
Security Benefit	Andy Atherton*	810-767-7000 Aatherton@woodburyfinancial.net
	Justin Blevins*	810-965-4104
	David Prochazka	810-287-1805
Variable Annuity Life Insurance Co. (VALIC) - AIG	Richard Coates*	810-869-9810
	Colin McCallum*	810-339-0999
	Steve Warner*	Not provided
Waddell & Reed, Inc.	Greg Bruff*	989-845-7699 gbruff@wradvisors.com

*Certificate of Insurance on file



For more information: <https://www.tsacg.com/individual/plan-sponsor/michigan/carman-ainsworth-community-schools/>